



2022 Individual Tax Return Price Sheet

Service	Fee	Notes
Basic Tax Services		
2022 Federal and State Tax Return	\$500	<i>Any Filing Status Includes general itemized deductions, interest and dividends, Electronic Filing</i>
General Simple Tax Services Questions	Included	<i>Tax research is provided at \$300 per hour</i>
Amendment of Prior Year Return	\$500	<i>Amendment of Tax Return for new client - \$595</i>
Additional Tax Services		
1040 Schedule D - Capital Gains and Losses	\$100	<i>Includes up to 10 transactions (transactions exceeding may be charged \$225/hr. depending on the complexities).</i>
Partnership/Corporation K-1's	\$100	
Additional State Tax Return (per state)	\$150	
1040 Schedule E - Rental Real Estate	\$175*	<i>\$100 for each additional rental property</i>
1040 Schedule C -Profit or Loss From Business (Up to \$125,000 Revenue)	\$175*	<i>For each schedule C filed</i>
1040 Schedule C -Profit or Loss From Business (\$125,001 to \$200,000 Revenue)	\$225*	<i>For each schedule C filed</i>
1040 Schedule C -Profit or Loss From Business (Greater than \$200,000 Revenue)	\$300*	<i>For each schedule C filed</i>
Add On Services		
Audit Assistance	\$250 per hour	
Economic Impact Payment Research	\$225 per hour	<i>Any research required to resolve amount or eligibility issues</i>
Dependent Child 2020 Return (W-2 ONLY)	\$350 per child	<i>We highly encourage self-preparation for W-2 only returns.</i>
Important Notes		
<p>Any complexities or forms not specifically mentioned above will be performed at a rate of \$250/hr. Most situations can be researched, prepared, discussed, and resolved within half to one full hour. We will proactively communicate ahead of time with you if we estimate the time required to exceed one hour.</p>		
<p>* This fee does not include gathering, performing accounting services, or categorizing income, expense or other financial information necessary for the preparation of the tax return schedule. Income, expense and any other required financial information must be provided in the appropriate summary form from your accounting/bookkeeping system. If accounting is required, a rate of \$175/hr will be charged.</p>		