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	Tax Preparation	Notes
Basic Tax Services		
2017 Federal and State Tax Return	\$325	<i>Any Filing Status Includes Form Schedules A & B Electronic Filing</i>
General Simple Tax Services Questions	Included	<i>Tax research is provided at \$225 per hour</i>
Amend Last Year's (2016) Tax Return	\$350	
File / Amend Prior Year Tax Return (2015 or 2014)	\$350	
Additional Tax Services		
1040 Schedule D - Capital Gains and Losses	\$50	
Partnership/Corporation K-1's	\$50	
Additional State Tax Return (per state)	\$95	
1040 Schedule E - Rental Real Estate	\$125*	<i>Up to 3 Rental Properties</i>
1040 Schedule C -Profit or Loss From Business (Up to \$125,000 Revenue)	\$125*	<i>For each schedule C filed</i>
1040 Schedule C -Profit or Loss From Business (\$125,001 to \$200,000 Revenue)	\$175*	<i>For each schedule C filed</i>
1040 Schedule C -Profit or Loss From Business (Greater than \$200,000 Revenue)	\$250*	<i>For each schedule C filed</i>
Accounting & Bookkeeping for returns containing Schedule C or Schedule E	\$150 per hour	<u>A minimum charge for 1 hour</u> of accounting and bookkeeping services is applied to all returns containing Schedules C and E. *
Add On Services		
Handling all Individual Tax Notices Related to a Prepared Tax Return. This does not include audit representation services.	\$50	<i>This must be requested and paid at the time of the return preparation. The Standard hourly rate for IRS or State Tax Agency related services is \$175</i>
Audit Assistance	\$250 per hour	
W-4 Analysis - Adjusting Withholding	\$125	<i>This must be requested and paid at the time of the return preparation. If requested subsequent to the preparation of the 2016 return the fee is \$125</i>
Dependent Child 2016 Return	\$175 per child	
Discounts		
Referral Discount - We will provide a \$25 discount off your tax preparation fee for every referral who has their 2017 tax returns prepared by BeanLab		
Important Notes		
Any complexities not specifically mentioned above will be performed at a rate of \$225/hr. Almost all situations can be researched, prepared, discussed, and resolved within half to one full hour. We will proactively communicate ahead of time with you if we estimate the time required to exceed one hour.		
* This fee does not include gathering or categorizing income, expense or other financial information necessary for the preparation of the tax return schedule. Income, expense and any other required financial information must be provided in the appropriate summary form from your accounting/bookkeeping system.		
If complete information/documentation is <u>received between April 1, 2018 and April 7, 2018</u> , two options are available: 1) A \$125 Deadline Rush Fee will be added to the invoice and the tax return will be prepared and filed by the IRS deadline 2) A \$75 Fee to calculate the estimated payment due and file the Federal and State Applications for Automatic Extension of Time To File will be charged and an extension will be filed. The Tax Return will be prepared and filed after April 17.		
If complete information/documentation is <u>received after April 7, 2018</u> , a \$75 Fee to calculate the estimated payment due and file the Federal and State Applications for Automatic Extension of Time To File will be charged. The Tax Return will be prepared and filed after April 17, 2018.		